



YFO

2024
Investor Conference

April 7 2025

Balance Sheets and Key Indices

(NT\$ MN)	2024	2023	YoY
Accounting	Amount	Amount	%
Cash and cash equivalents	919	535	72
Financial Assets at Securities & Investments Accounted for Using the Equity Method	4,771	4,548	5
Notes and accounts receivable, net (including non-current)	253	469	(46)
Inventories	303	243	25
Property, plant and equipment	1,267	1,294	(2)
Current liabilities	451	483	(7)
Long-term borrowings	35	0	0
Equity attributable to shareholders of the parent	7,167	6,554	9
Total Assets	8,010	7,410	8
Current Ratio	1245%	1077%	
Debt/Equity	10.5%	11.6%	
ROE (Year)	10%	9%	

Note: Long-term notes receivable (accounted for other non-current assets)

Annual Comparative Statement of Profit & Loss Results

(NT\$MN)	2024		2023		YoY
Accounting	Amount	%	Amount	%	%
Net Revenue	1,577	100	1,639	100	(4)
Gross Profit	724	46	598	36	21
Operating Expenses	(255)	(16)	(242)	(15)	5
Income(Loss) From Operations	469	30	356	22	32
Non-Operating Income And Expenses	338	21	229	14	48
Income(Loss) Before Tax	807	51	585	36	38
Income tax expense	(38)	(2)	25	2	(251)
Net Income	769	49	610	37	26
Non-controlling interests	(49)	(3)	(43)	(3)	15
Net income (loss) attributable to shareholders of the parent	720	46	567	35	27
Capital stock(M)	151		151		
Earnings Per Share(NT\$)	4.76		3.75		

Quarter Comparative Statement of Profit & Loss Results

(NT\$MN)	4Q/2024		3Q/2024		QoQ	4Q/2023		YoY
Accounting	Amount	%	Amount	%	%	Amount	%	%
Net Revenue	282	100	486	100	(42)	425	100	(34)
Gross Profit	124	44	203	42	(39)	160	38	(22)
Operating Expenses	(61)	(22)	(56)	(12)	8	(71)	(17)	(14)
Income(Loss) From Operations	63	22	146	30	(57)	89	21	(29)
Non-Operating Income And Expenses	60	21	182	37	(67)	29	7	104
Income(Loss) Before Tax	123	44	328	67	(63)	118	28	4
Income tax expense	1	0	(10)	(2)	(105)	37	8	(99)
Net Income	124	44	318	66	(61)	155	36	(20)
Non-controlling interests	(14)	(5)	(11)	(2)	31	(4)	(1)	280
Net income (loss) attributable to shareholders of the parent	110	39	307	63	(64)	151	35	(27)
Capital stock(M)	151		151			151		
Earnings Per Share(NT\$)	0.73		2.02			1.00		



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